



# LISA ROBERTS, CPA

## TAX AND ATTEST SERVICES TEAMS

### CONTACT DETAILS

Office: Texas

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### MEMBERSHIPS & CERTIFICATIONS

#### **Certified Public Accountant (CPA)**

- State of Texas

#### **Texas Society of Certified Public Accountants (TXCPA)**

### SUMMARY OF EXPERIENCE

Lisa grew up in Texas and Oklahoma and graduated from Midwestern State University in Wichita Falls, Texas with a bachelor's degree in accounting. She later earned her license as a Certified Public Accountant. Lisa chose to pursue accounting after listening to the advice of her high school counselor and taking an accounting course during her senior year. Lisa decided to take the course as she only needed one more elective to graduate and ended up really enjoying the class.

Lisa joined the firm when Green and Miller, P.C., a fellow automotive accounting practice, merged with Rosenfield in 2021. She works at our Texas office and is part of the Tax and Attest services teams.

### EDUCATION

- **Bachelor of Business Administration, Accounting** - Midwestern State University

### WORK EXPERIENCE


- **Tax and Attest Services Teams** - Rosenfield and Company, PLLC, 2021-Present
- **CPA** - Green & Miller, PC, 2013-2021
- **CPA** - Leroy Howe & Co., 2008-2013

### BUSINESS AND COMMUNITY ACTIVITIES

- **Real 4 Christ Ministries** - Volunteer 2018-present, Board Member 2021-present



 [www.rosenfieldandco.com/lisa/](http://www.rosenfieldandco.com/lisa/)

 [www.linkedin.com/in/lisa-roberts-cpa/](http://www.linkedin.com/in/lisa-roberts-cpa/)